

We are a non-control private equity investor

SCF OVERVIEW

Harvest Partners SCF is a private equity investor targeting non-control senior / structured equity investments.

Our Focus:

- · Invest in high quality companies.
- · Structure investments to provide a solution to our partners both other sponsors as well as founders.
- Serve as a value-add partner and support further growth.

For business owners and entrepreneurs that need equity capital, HP SCF can provide flexible equity solutions and all of the resources and expertise of a private equity firm. Unlike traditional private equity, HP SCF allows entrepreneurs to retain control of their business in a structure that allows HP SCF to exit without forcing a future sale of the business.

HP SCF was founded in 2014 by Harvest Partners LP, a successful private equity firm with a long history of making investments in middle-market companies. HP SCF is led by Steve Duke, Sean Murphy, and an experienced team of private equity investment professionals.

OUR CAPITAL BASE

HP SCF is currently investing through our managed funds.

INVESTMENT CRITERIA

HP SCF targets investment in the middle market with the following characteristics.

REVENUE	\$100 million - \$1billion
ENTERPRISE VALUE	\$100 million - \$1.5 billion
INVESTMENT	\$50 million - \$300 million
INDUSTRIES	 Business & Industrial Services Consumer Industrials Healthcare Software

FOR MORE INFORMATION, PLEASE CONTACT:	
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MERCER

Mercer Advisors

One of the largest independent RIA platforms in the U.S., with a focus on mass affluent and high net worth clients.

INDUSTRY: Business & Industrial Services STATUS: Active

ReSource Pro ReSource Pro

A provider of outsourced business process management solutions within the property & casualty insurance market.

INDUSTRY: Business & Industrial Services STATUS: Active

GALWAY

Galway Holdings

A national insurance brokerage distributor with retail, wholesale, program administration and managing general agent capabilities.

INDUSTRY: Business & Industrial Services STATUS: Active

I INTEGRITY

Integrity Marketing Group

A national independent distributor of life and health insurance products to the Senior Market.

INDUSTRY: Business & Industrial Services; Healthcare STATUS: Active

VetCor VetCor

A general practice veterinary business with over 270 veterinary hospitals across 28 states.

INDUSTRY: Healthcare STATUS: Active

Roland-

Roland Foods

A provider and importer of superior quality specialty foods.

INDUSTRY: Consumer STATUS: Active

HAND & STONE

Hand & Stone

A franchisor in the massage and skincare industry with locations across the U.S. and Canada.

INDUSTRY: Consumer STATUS: Active

helpsystems HelpSystems

A provider of cybersecurity and automation software for customers worldwide.

INDUSTRY: Software STATUS: Active

connective

An independent provider of outsourced commercialization services manufacturers.

ConnectiveRx

INDUSTRY: Healthcare STATUS: Active

Professional Datasolutions, Inc.

An enterprise software solutions to the convenience retail, wholesale petroleum and fuel logistics industries.

INDUSTRY: Software STATUS: Active

Gehl Foods

A manufacturer of shelf-stable food and beverage products.

INDUSTRY: Consumer; Industrials

STATUS: Active

OTG Management

An operator of proprietary airport restaurant concepts and concession management services.

INDUSTRY: Consumer STATUS: Active

TAC*LA Tacala

A franchisee of Taco Bell restaurants.

INDUSTRY: Consumer STATUS: Active

SERVICE

Service Express

A third-party maintenance provider of hardware support for data center infrastructure focused on mission-critical server, storage, and network equipment.

INDUSTRY: Business & Industrial Services STATUS: Active

MRI Software

A provider of commercial and residential real estate property management software solutions globally.

INDUSTRY: Software STATUS: Active

Avalign AVALIGN

A manufacturer and distributor of implants, specialty surgical instruments, cutting tools. and cases and trays to the orthopedic and acute care end markets.

INDUSTRY: Healthcare; Industrials STATUS: Active

Community Brands

A provider of end-to-end software solutions for faith-based organizations, private education institutions, and associations.

INDUSTRY: Software STATUS: Active

Dental Care Alliance

A multi-branded dental support organizations in the United States

INDUSTRY: Healthcare STATUS: Active

marcone Marcone

A distributor of residential parts and equipment.

INDUSTRY: Industrials STATUS: Active

VINCIT The Vincit Group

A food safety and pathogen control services provider for the protein industry.

INDUSTRY: Business & Industrial Services STATUS: Active

8™AVENUE

8th Avenue Food & Provisions

A manufacturer of private brand food products, with a focus on nut butters, dry pasta, and organic and non-GMO granola.

INDUSTRY: Consumer; Industrials STATUS: Active

SIGNANTHEALTH Signant Health

A provider of patient-centric clinical trial technology solutions, servicing pharmaceutical and biotechnology companies worldwide.

INDUSTRY: Healthcare STATUS: Active

▲GPM GPM Investments

A convenience store operators in the United States, with over 2,800 locations nationwide.

INDUSTRY: Consumer STATUS: Active

REALIZED INVESTMENTS

ACRISURE Acrisure

national insurance brokerage platform offering commercial, personal, and specialty P&C insurance and employee benefits products and services

INDUSTRY: Business & Industrial Services STATUS: Realized

AXELAcare Holdings

A provider of home infusion services for chronic and acute conditions.

INDUSTRY: Healthcare STATUS: Realized

Magnit Magnit

of contingent workforce provider management solutions.

INDUSTRY: Business & Industrial Services STATUS: Realized

ADVANCING Advancing Eyecare

A North American provider of ophthalmic diagnostic equipment to optometrist and ophthalmologist practices.

INDUSTRY: Healthcare; Industrials STATUS: Realized

ATHLETICO Athletico Physical Therapy

therapy provider offering rehabilitation, outreach, and fitness services.

INDUSTRY: Healthcare STATUS: Realized

neighborly Neighborly

A franchisor of repair, maintenance and other services for customers in the residential and commercial markets.

INDUSTRY: Consumer STATUS: Realized

Avantor Avantor, Inc.

A global supplier of ultra-high purity materials to the life sciences and advanced technology markets.

INDUSTRY: Healthcare; Industrials STATUS: Realized

vertically

EyeCare Services Partners integrated vision services

platform in the United States.

INDUSTRY: Healthcare STATUS: Realized

ARCTIC GLACIER Arctic Glacier Holdings

A producer, marketer and distributor of high-quality packaged ice to consumers in Canada and the United.

INDUSTRY: Industrials STATUS: Realized

LAZ

LAZ Parking

National provider of parking management services

INDUSTRY: Business & Industrial Services STATUS: Realized